



29 April 2009

ASX / MEDIA RELEASE

2009 GENERAL MEETING

International iron ore company Sundance Resources Limited (ASX: **SDL** – "the Company") is pleased to announce, in accordance with the Listing Rules, the outcome of voting at the General Meeting of Shareholders held at 2.00pm WST on Wednesday 29 April 2009.

The voting was determined by show of hands at the Meeting. The attached Schedule summarises the outcome in respect of Resolution 1. Resolutions 2, 3, 4 and 5 were withdrawn by the Company. Accordingly, the Board confirms that Resolution 1 has been passed by Shareholders regarding the issue of 62,500,000 shares to Talbot Group Investments Pty Limited.

ENDS

On behalf of:

John Carr-Gregg, Company Secretary Director

(+61-8) 9220-2300 /+61-

Web: www.sundanceresources.com.au

About Sundance Resources Limited

Sundance Resources Ltd is an Australian exploration company focused on mining interests in the Republic of Cameroon and the Republic of Congo, on the central west coast of Africa. Sundance has commenced feasibility study on the Mbalam Iron Ore Project as the basis for developing a global iron ore business. Central West Africa is considered to have the potential to develop into a significant new iron province, underpinned by the Mbalam Iron Ore Project and the nearby Belinga Project in Gabon, under development by the China National Machinery and Equipment Import and Export Corporation. WA-based Sundance has been listed on the Australian Stock Exchange since 1993 and is also traded on over-the-counter markets in Frankfurt, Berlin, Hamburg, Stuttgart and Munich.

Forward-Looking Statement

Certain statements made during or in connection with this communication, including, without limitation, those concerning the economic outlook for the iron ore mining industry, expectations regarding iron ore prices, production, cash costs and other operating results, growth prospects and the outlook of SDL's operations including the likely commencement of commercial operations of the Mbalam Project and its liquidity and capital resources and expenditure, contain or comprise certain forward-looking statements regarding SDL's exploration operations, economic performance and financial condition. Although SDL believes that the expectations reflected in such forward-looking statements are reasonable, no assurance can be given that such expectations will prove to have been correct. Accordingly, results could differ materially from those set out in the forward-looking statements as a result of, among other factors, changes in economic and market conditions, success of business and operating initiatives, changes in the regulatory environment and other government actions, fluctuations in iron ore prices and exchange rates and business and operational risk management. For a discussion of such factors, refer to SDL's most recent annual report and half year report. SDL undertakes no obligation to update publicly or release any revisions to these forward-looking statements to reflect events or circumstances after today's date or to reflect the occurrence of unanticipated events.

GENERAL MEETING – 29 APRIL 2009
DISCLOSURE OF PROXY VOTES

In accordance with section 251AA Corporations Law, the following information is provided to the Australian Stock Exchange Limited in relation to resolutions passed by members of Sundance Resources Limited at General meeting held on 29 April 2009.

| | Resolution Number | | | | |
|---|--------------------------|-----------|-----------|-----------|-----------|
| | 1 | 2 | 3 | 4 | 5 |
| Decided by a show of hands (S) or poll (P) | S | Withdrawn | Withdrawn | Withdrawn | Withdrawn |
| Total Number of proxy votes exercisable by proxies validly appointed | 235,685,164 | | | | |
| Total Number of proxy votes in respect of which the appointments specified that:- | | | | | |
| - the proxy is to vote for the resolution | 220,733,123 | | | | |
| - The proxy is to vote against the resolution | 5,441,344 | | | | |
| - The proxy is open on the resolution | 8,521,182 | | | | |
| - The proxy is to abstain from the resolution | 989,515 | | | | |
| - The proxy vote is excluded | 0 | | | | |

Note: Resolution numbers in this table refer to the numbering in this announcement to the Australian Stock Exchange Limited and not necessarily the numbering in the notice of meeting.